

LUCKY

MINERALS

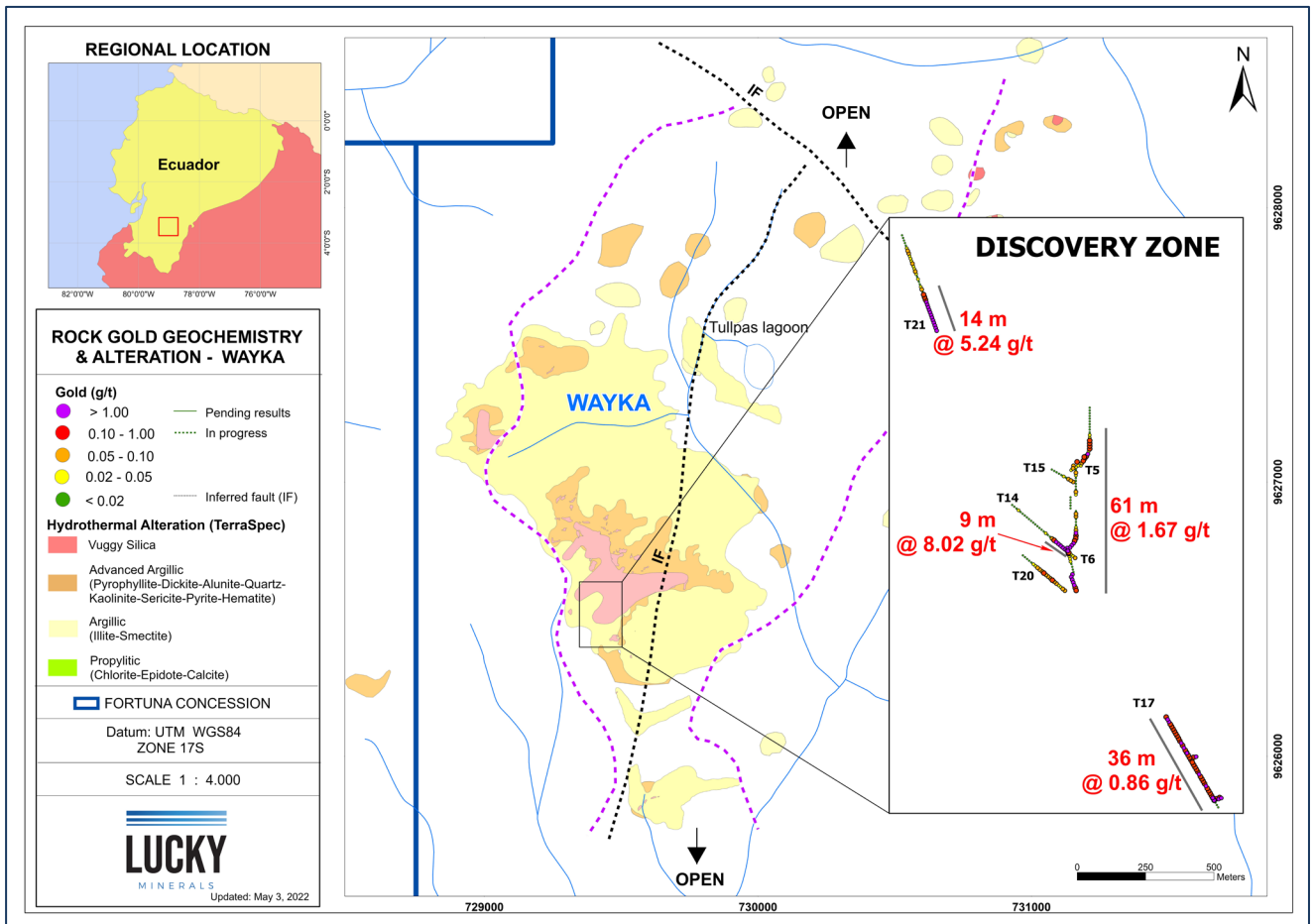
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TSX.V:LKY



WAYKA – A RECENT NEW DISCOVERY OF A HIGH SULPHIDATION EPITHERMAL GOLD SYSTEM IN ECUADOR

Wayka – Discovery zone (Trenches T-5, T-6, T-14, T-15, T-17, T-18, T-19, T-20 & T-21)



Drilling has begun with 368m reported, program continuing.

LUCKY MINERALS INC. (TSX.V:LKY)



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LKY partners & signs contract with drilling company, Hubbard Prerforaciones

LUCKY MINERALS INC. - INVESTMENT HIGHLIGHTS

- New gold discovery at surface - Ecuador has mineral potential for new discoveries & is one of the world’s last unexplored frontiers
- Great location & 100% owned – 80 km from numerous deposits and operating mines
- Value - market capitalization is compelling
- Strategic Investors – Michael Gentile, Lance Hubbard
Lance Hubbard is Principal of Hubbard Drilling – (drilling contract is under shares for services agreement which conserves cash)

SHARE STRUCTURE

Issued & Outstanding	203,127,174
Options	11,492,000
Warrants	119,515,564
Fully Diluted	334,134,738

Weighted Strike Price:

- Options:\$0.13
- Warrants:\$ 0.14
- Funds available upon exercise of warrants: ~\$16.6M

Management

Francois Perron, President, CEO & Director
 Jeannine Webb, CFO
 Victor Jaramillo – Exploration Manager
 Santiago Yopez, Ecuador Country Manager

Directors

Francois Perron, Blake Hylands, Robert Rosner, Shaun Dykes, Roy McDowall



Contact Us to Learn More!

www.luckyminerals.com
Investors@Luckyminerals.com

**Suite 1010 – 789 W. Pender St.
 Vancouver, BC, Canada**



QA/QC: Victor A. Jaramillo, M.Sc.A, P.Geo. is a Qualified Person as defined in NI 43-101, who is responsible for the review of all scientific and technical information contained in this document. Legal Notice: This fact sheet may include certain “Forward Looking Statements” as that term is used in applicable securities law, including expectations regarding near-term strategic goals. Many factors could cause actual results to differ materially from the results expressed or implied by the forward-looking information, including those risks identified in the company’s continuous disclosure documents, which are available on SEDAR at www.sedar.com. Forward-looking statements are typically identified by words such as believe, expect, foresee, forecast, anticipate, intend, estimate, goal, plan and project and similar expressions of future or conditional verbs such as will, may, should, could or would. When relying on our forward- looking statements to make decisions with respect to us, investors and others should carefully consider the foregoing factors and other uncertainties and potential events. Except as required by law, we do not undertake to update any forward-looking statement, whether written or oral, that may be made from time to time by us or on our behalf. Version: Nov 18, 2022